

Introduction to the ASpace API

Valerie Addonizio

Atlas Systems

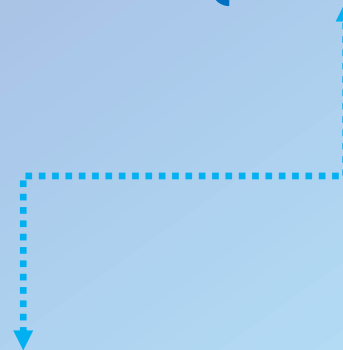


ArchivesSpace™

Powered by ATLAS SYSTEMS



{API}



Why is this a presentation and not a “workshop?”

- I’ve taught API workshops; they are **brutal**
- Not suited to foundational concepts
- Better off as a Part 2 to this **Part 1**
- This is a **journey**
 - No, really, this might take you awhile
- I genuinely think what I’m about to show you is the best I can do for an **introduction**

This is Only the Beginning

 5 years ago

 Years of frustration and failure

Excellent colleagues

LORA!
ERIC!
AUSTIN!



Python for Everybody (1-4)
Dr. Charles Severance
U Michigan via [Coursera](#)



15+ weeks of Python classes

Copying others

(seriously, I would be nowhere without these people)

Just cannot do this in three hours (or eight hours) (or 20 hours)

"There's an API for That!"
with Lora Woodford
2016-2018



Learning by teaching

Unanticipated career shift



"And you may ask yourself, well How did I get here?"



What I can give you

- This [recording](#), which I suggest you watch again if you end up pursuing this
- My [API Playbook](#), a guide for your next steps
 - Includes [API Client instructions](#) (easy; start there)
- The [scripts](#) I demonstrate today
- Both the API Playbook and the scripts will be available [here](#)

Basics





- What's an API?

- Same data, different view

- How do I access it?

- Why use it?

- Enables work at scale

- Enables applications to communicate directly

What's an API?

- Stands for Application Program Interface
- There are many types
 - ASpace has a RESTful web API
- You use APIs constantly
- They aren't specifically meant for this



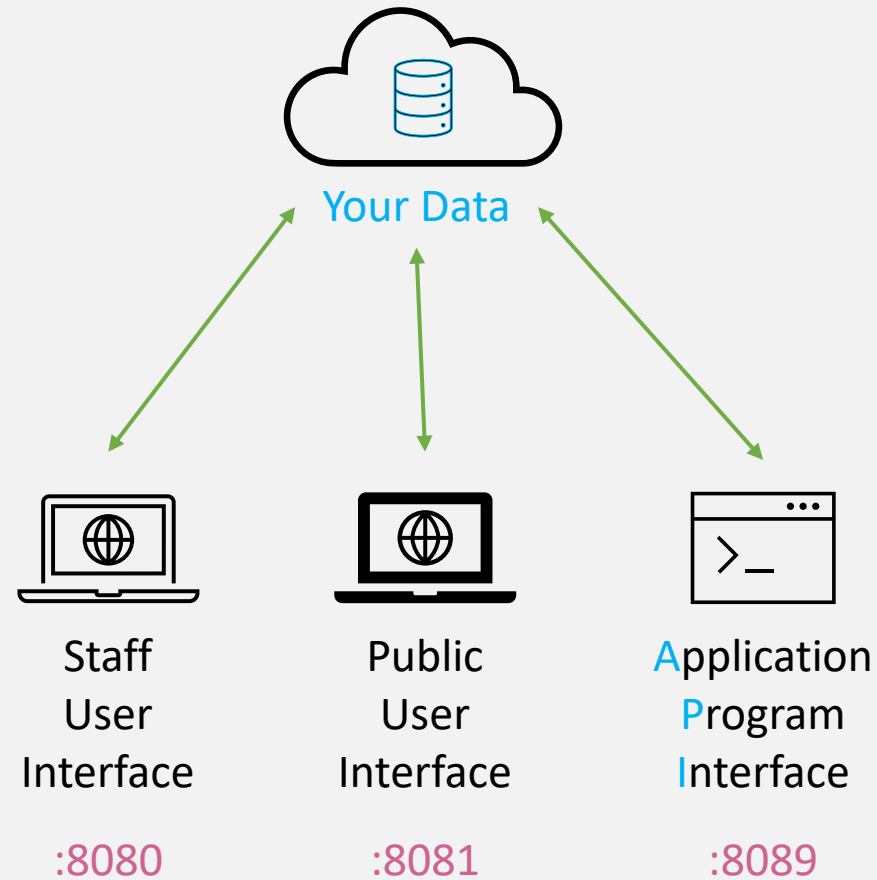
This = a human interacting with an application.
They are meant for *applications* to interact with *applications*.

What's an API?

- It does nothing by itself
- Think of it like an open microphone
- It does nothing until the moment someone speaks
- Otherwise it sits silently, waiting for input

- What's an API?
- • Same data, different view
- How do I access it?
- Why use it?
 - Enables work at scale
 - Enables applications to communicate directly

Just another way to interact with your data



Same data, different view

Staff interface:

The screenshot displays a staff interface for a digital archive. At the top, a table lists collections and their series. Below this, a detailed view for the 'Morris Canal Company photographs' collection is shown, including a sidebar with navigation options and a main panel with a metadata table.

Morris Canal Company photographs	Collection		
▶ Series 1: Prints, 1890-1935	Series		
Series 2: Stereocards, 1920-1940	Series	Mixed Materials	Box: 2
Series 3: Glass-plate negatives, circa 1890s	Series	Mixed Materials, Mixed Materials	Box: 3; Box: 4

Basic Information	▶
Dates	▶
Extents	▶
Finding Aid Data	▶
Agent Links	▶
Subjects	▶
Notes	▶
Assessments	▶


Morris Canal Company photographs Resource

Basic Information

Title	Morris Canal Company photographs
Identifier	PHT 008
Level of Description	Collection
Resource Type	Collection
Language	English
Publish?	True
Restrictions Apply?	False

Public interface:

Morris Canal Company photographs

 **Collection** Identifier: PHT-008



Citation



Request



Print

Demon Repo 01 | Morris Canal Company photographs

Collection Overview

Collection Organization

Container Inventory

Scope and Contents

This collection consists of photographic prints of the Morris Canal Company employees, locales, lock boats, machinery, associated villages, and other imagery related to the canal and its operations. If only! That sounds like a great collection if you love canals.

Dates

1890 - 1928

Historical Note

The Morris Canal Company was a real company! Valerie is from New Jersey and she's interested in this canal, which ran 108 miles from Phillipsburg to Jersey City, NJ to transport coal from Pennsylvania to the Port of New York. This is a fake bioghist note, by the way, if you're still reading. Hello!

Extent

5 Linear Feet

Collection organization

Morris Canal Company photographs

➤ Series 1: Prints, 1890-1935

Series 2: Stereocards, 1920-1940

Series 3: Glass-plate negatives, circa 1890s

Same data, different view

XML:

```
<?xml version="1.0" encoding="utf-8"?>
<ead xmlns="urn:isbn:1-931666-22-9" xmlns:xlink="http://www.w3.org/1999/xlink" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:schemaLocation="urn:isbn:1-931666-22-9 http://www.loc.gov/ead/ead.xsd"><eadheader countryencoding="iso3166-1" dateencoding="iso8601" langencoding="iso639-2b"
repositoryencoding="iso15511"><eadid>MSS.0001</eadid><filedesc><titlestmt><titleproper>Morris Canal Company papers<num>MSS.0001</num></titleproper></
titlestmt><publicationstmt><publisher>test</publisher></publicationstmt></filedesc><profiledesc><creation>This finding aid was produced using ArchivesSpace on
<date>2020-07-06 15:15:41 -0400</date>.</creation></profiledesc></eadheader><archdesc level="collection">
  <did>
    <repository>
      <corpname>test</corpname>
    </repository>
    <unittitle>Morris Canal Company papers</unittitle>
    <unitid>MSS.0001</unitid>
    <physdesc altrender="whole">
      <extent altrender="materialtype spaceoccupied">2.5 Linear Feet</extent>
    </physdesc>
    <unitdate normal="1880/1920" type="inclusive">1880-1920</unitdate>
    <langmaterial>
      <language langcode="eng" scriptcode="Latn">English</language>
    </langmaterial>
  </did>
  <bioghist id="aspace_6ae3d01a1957c137719c6bc95e175f51">
    <head>Biographical / Historical</head>
    <p>On December 31, 1824, the New Jersey Legislature chartered the Morris Canal and Banking Company, a private corporation charged with the construction of the canal. The
corporation issued 20,000 shares of stock at $100 a share, providing $2 million of capital, divided evenly between funds for building the canal and funds for banking
privileges. The charter provided that New Jersey could take over the canal at the end of 99 years. In the event that the state did not take over the canal, the charter
would remain in effect for 50 years more, after which the canal would become the property of the state without cost.</p>
  </bioghist>
```

JSON record, through the API:

```
1  {
2    "lock_version": 4,
3    "title": "Morris Canal Company photographs",
4    "publish": true,
5    "restrictions": false,
6    "ead_id": "PHT-008",
7    "finding_aid_title": "Guide to the Morris Canal Company photographs",
8    "finding_aid_date": "2019",
9    "finding_aid_language": "<language langcode=\"eng\">English</language>",
10   "created_by": "admin",
11   "last_modified_by": "admin",
12   "create_time": "2019-11-16T00:12:05Z",
13   "system_mtime": "2019-11-18T15:46:39Z",
14   "user_mtime": "2019-11-18T15:39:57Z",
15   "suppressed": false,
16   "is_slug_auto": false,
17   "id_0": "PHT",
18   "id_1": "008",
19   "language": "eng",
20   "level": "collection",
21   "resource_type": "collection",
22   "finding_aid_description_rules": "dacs",
23   "finding_aid_status": "completed",
24   "jsonmodel_type": "resource",
25   "external_ids": [],
26   "subjects": [
27     {
28       "ref": "/subjects/1"
29     },
30     {
31       "ref": "/subjects/2"
32     }
33   ],
```

- What's an API?
- Same data, different view
- • **How do I access it?**
- Why use it?
 - Enables work at scale
 - Enables applications to communicate directly

How do I access it?

- We will be tackling this **throughout** the presentation
- But we'll start with some basics about access:
 - You access the API **via a URL**. Your IT department or hosting provider should have the address
 - <http://sandbox.archivesspace.org/api/>
 - Aspace comes with an API out of the box, but your IT department or hosting provider may have to **enable** it
 - Local installs (if you run a blank AS on your computer) have it on by default via **localhost:8089**
 - You log into the API via a **local Aspace user account**

- What's an API?
- Same data, different view
- How do I access it?
- • **Why use it?**
 - Enables work at scale
 - Enables applications to communicate directly

- What's an API?
- Same data, different view
- How do I access it?
- Why use it?
 - Enables work at scale
 - Enables applications to communicate directly



Enabling work at scale

- For the first time ever I'm going to pause on these words
- Scale isn't in question; the API lets you work on **any scale**
- But what **work** do I mean? **What work do YOU mean?**
- You registered for this workshop because you know the **API is a thing**
- But thinking about **what you will ultimately accomplish** is important as you start this journey

Enabling work at scale

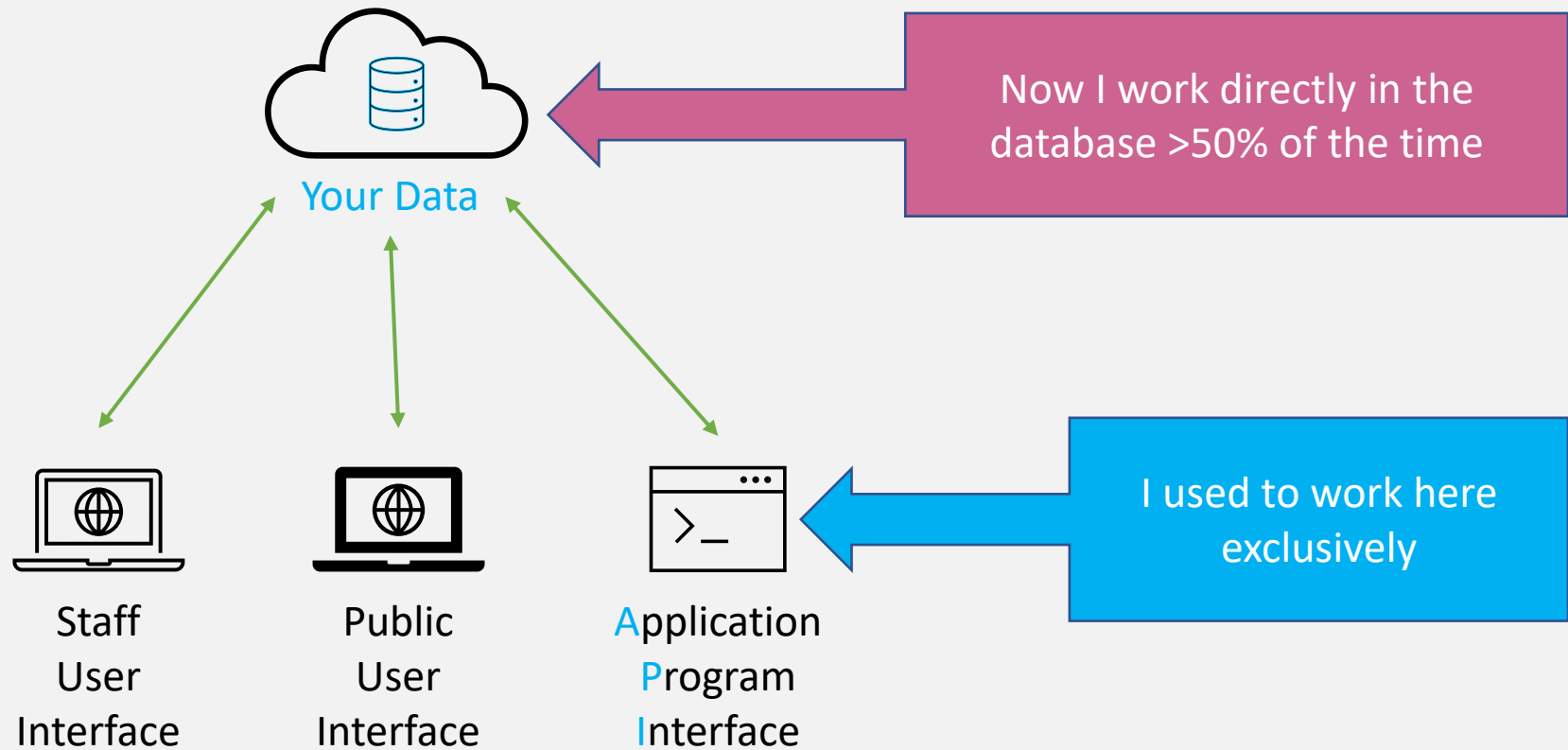
- This presentation has always been based on my real life
- That life used to be primarily **data cleanup**
 - Changing **existing** data by improving **migrated** and **legacy** data
- I also do **data ingest**
 - Creating **new** records and **new** links with **new** information (or old information used in **new** ways)

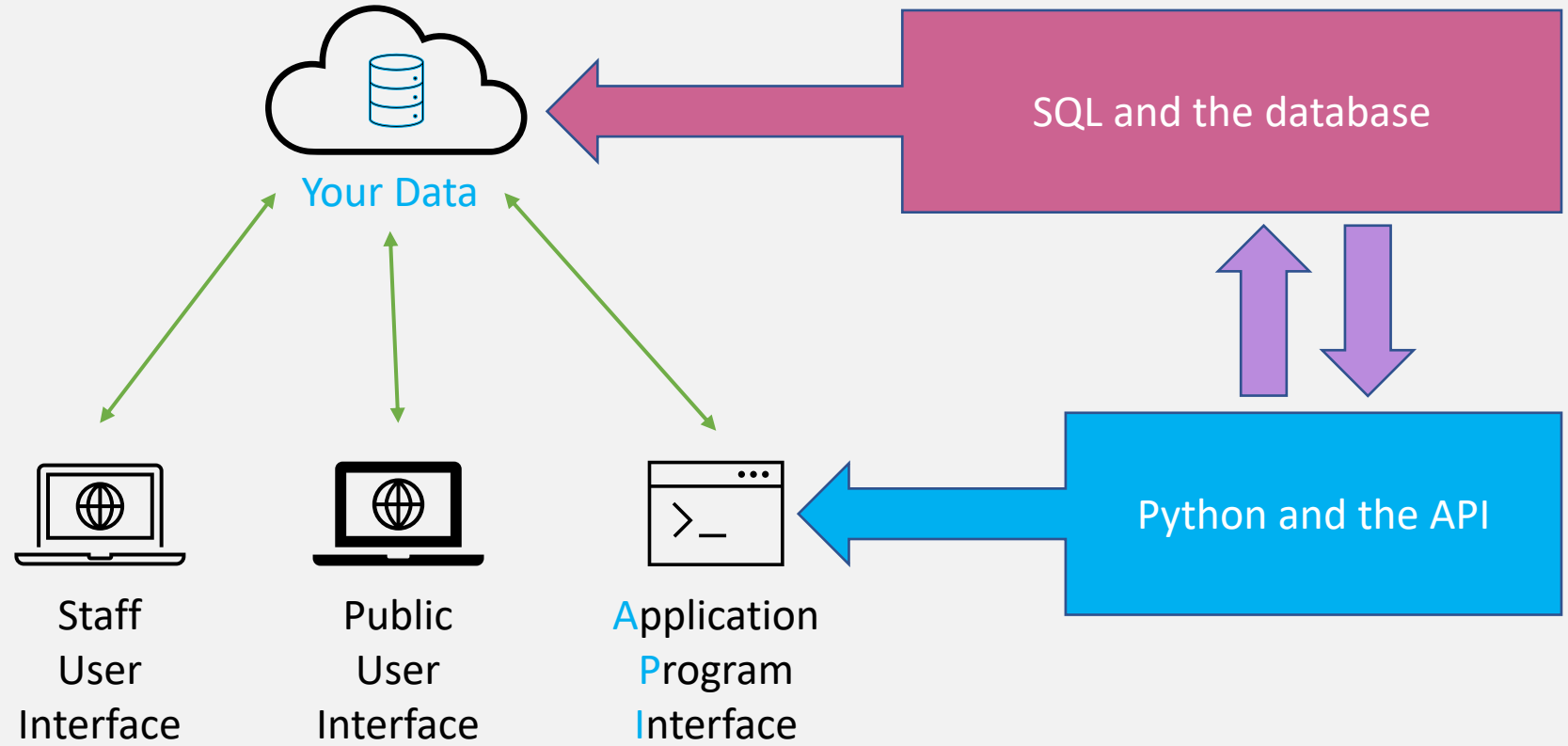
Enabling work at scale

- I mention my work because that's how I designed this workshop and how I approached everything I've done for the last four years. There's **assumptions** in this.
- When I started teaching the API, it was how I tackled all my problems. One hammer for all tasks.
- Four years later, I now choose between two hammers: **Python + API** and **SQL + database**

I can solve any problem with one approach!







Now I deploy:

- Python + API
- SQL + database
- Python + (SQL + database) + API

The API enables different types of “work at scale”

- Just browse the [ArchivesSpace Awesome List](#)
- Noah Huffman and Tracy Jackson (Duke University) use the API to create Trello cards for [project management](#)
- Corey Schmidt (University of Georgia) uses the API for [batch exporting](#)
- Kevin Schlottmann and David W. Hodges (Columbia University) use [two APIs](#) for their reporting and updating

What do you want to do at scale?

Do you want to change data?

Delete?


Create?

Connect?

Report?

Import?

Export?



Just remember to
keep learning.

You might now know yet. That's totally fine.

- What's an API?
- Same data, different view
- How do I access it?
- **Why use it?**
 - Enables work at scale
 - **Enables applications to communicate directly**



This is the true function of APIs,
we're just capitalizing



Any application with an API

This is already happening with
the LCNAF plugin in ASpace

The Dream!

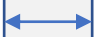
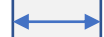
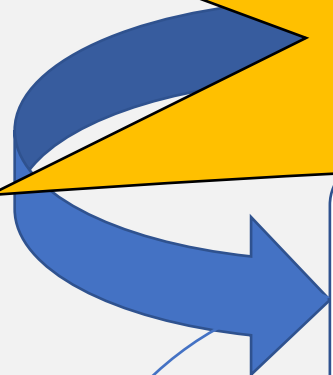


Any application with an API

Any application with an API

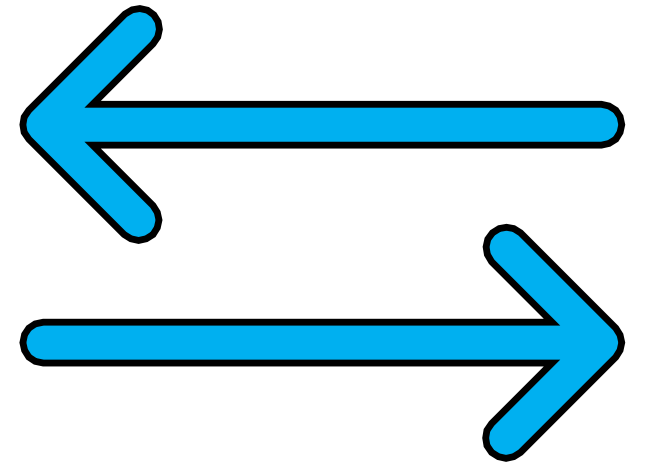
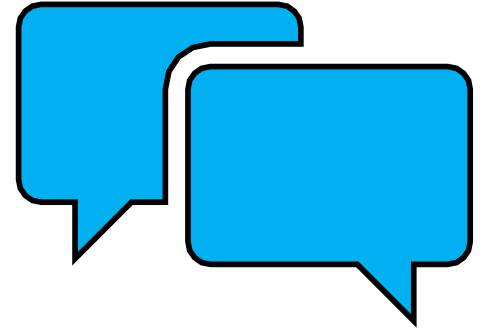
Any application with an API

Any application with an API



Everything is a Conversation

The Request-Response Cycle



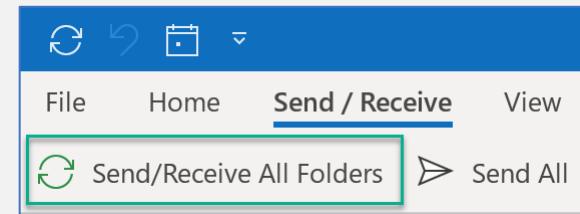
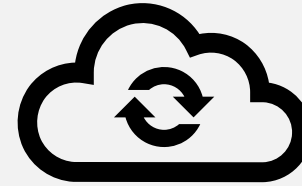
The Request-Response Cycle



Where are you?

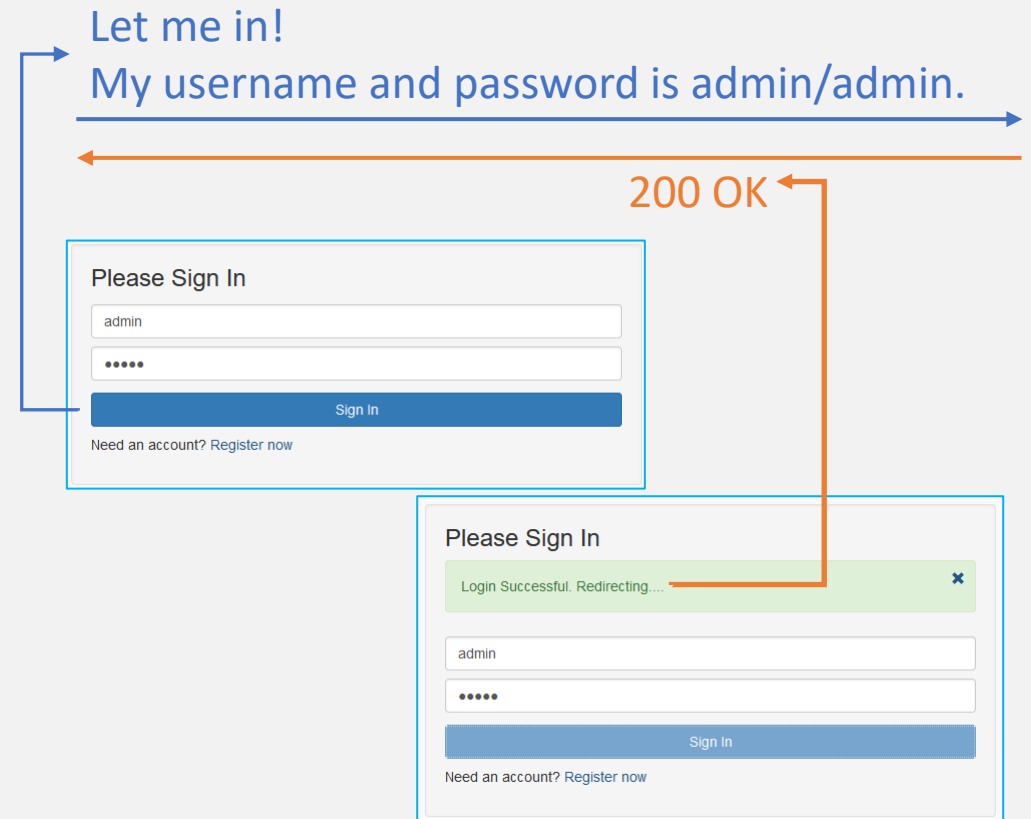
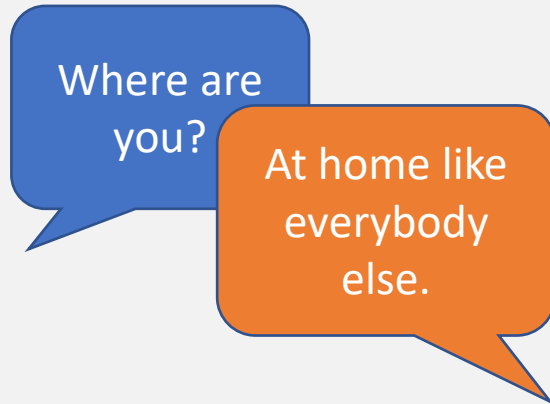
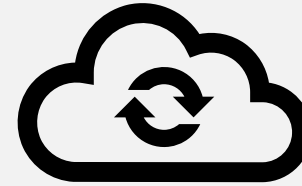
At home like everybody else.

Did you get that thing I sent you?

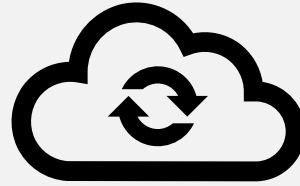


Click button, make stuff happen!

The Request-Response Cycle



The Request-Response Cycle



Let me in!
My username and password is admin/admin.

Okay, I'll let you in.

Save Resource

Resource Tyler Family Papers created

Create this new Resource record for me.

Okay, created.

Save Person

Agent Saved

Save this edited Agent record for me.

Okay, saved.

Your permissions persist.

Let me delete this.

Nope.

Everything is a conversation

That's so deep.

The Request-Response Cycle

- You don't have to think about any of this when you're in the interface
- But now I want you to **realize** that you are participating in a **conversation with ASpace**
- Cultivate **request/response mindfulness**



The Request-Response Cycle

- Now that you **know** you're doing it, we will learn how to do it through the API
- To converse with the API, you need to know **how** to send **what** to **where**

The Request-Response Cycle

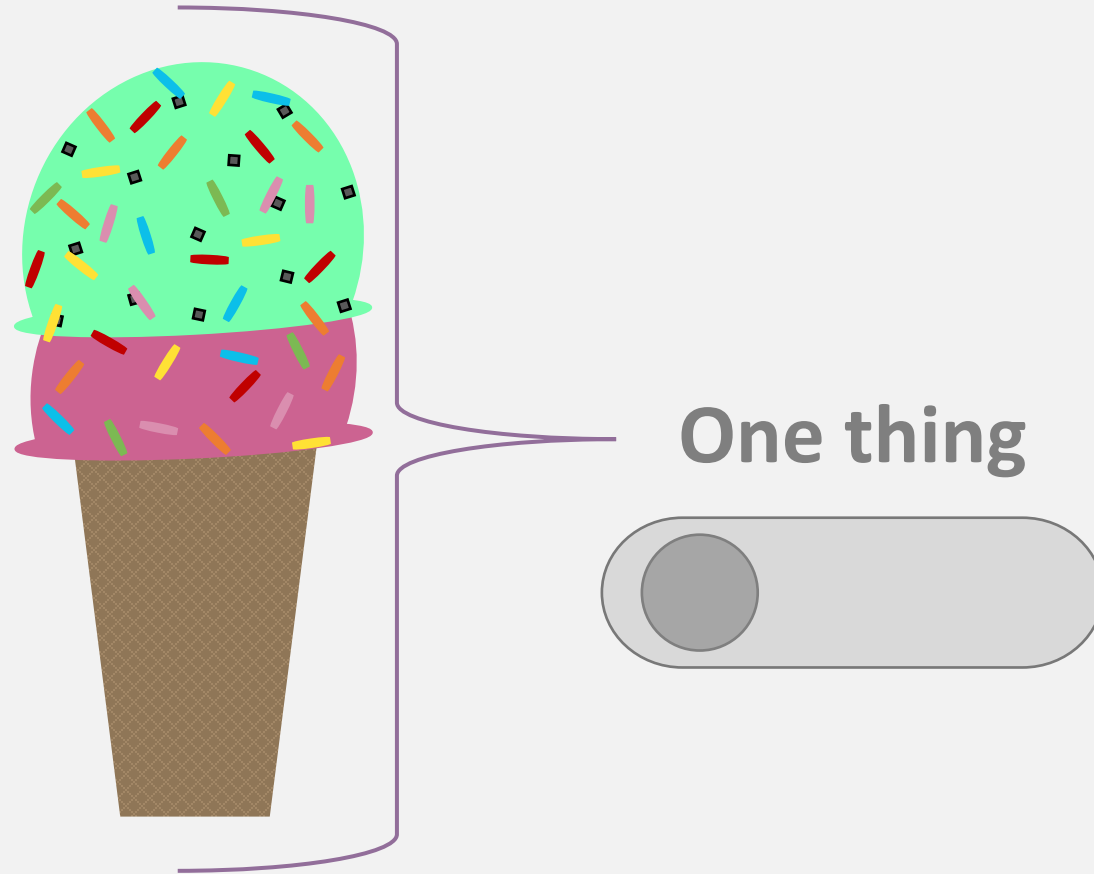


Flipping the Ice Cream Switch

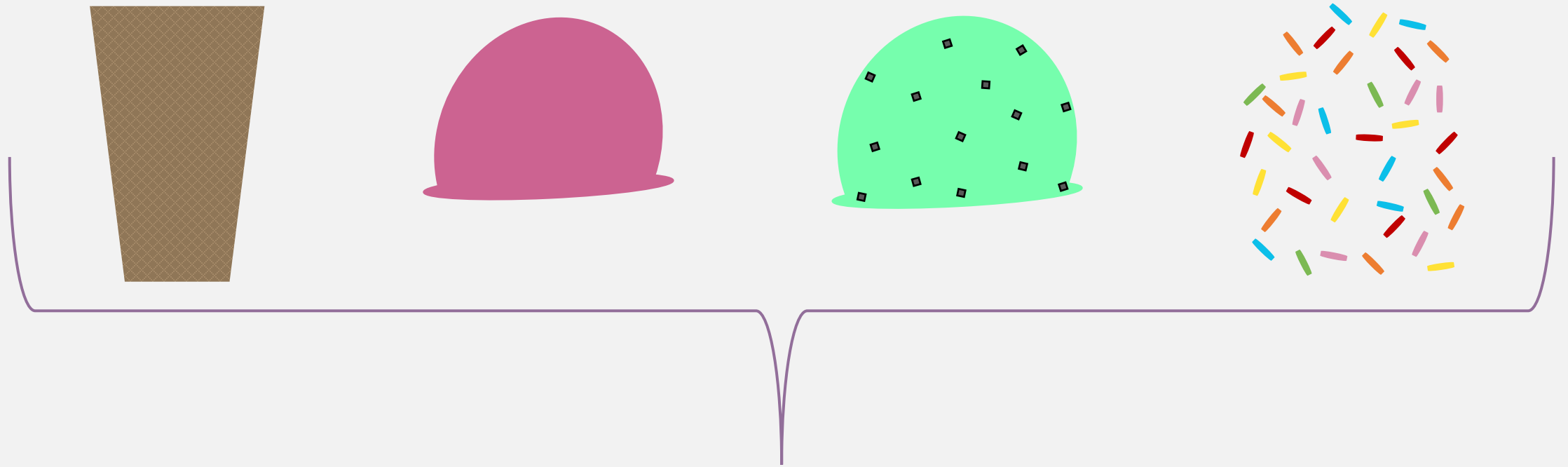
Reframe how you think about
archival data



Atomization



Atomization



Multiple things



Atomization

“a finding aid”

```
The Morris Canal  
Company Photographs  
  
Series I: Prints  
  
Box 1:  
  
Folder 1.....1907  
Folder 2.....1908  
Folder 3.....1909  
Folder 4.....1910  
Folder 5.....1911  
Folder 6.....1912  
Folder 7.....1913
```

Paper

```
<archdesc level="collection">  
<did>  
  <repository>  
    <corpname>test</corpname>  
  </repository>  
  <unittitle>Morris Canal Company papers</unittitle>  
  <unitid>MSS.0001</unitid>  
  <physdesc altrender="whole">  
    <extent altrender="materialtype spaceoccupied">2.5 Linear Feet</  
extent>  
  </physdesc>  
  <unitdate normal="1880/1920" type="inclusive">1880-  
1920</unitdate>  
  <langmaterial>  
    <language langcode="eng" scriptcode="Latn">English</language>  
  </langmaterial>  
</did>
```

<EAD>

One thing



Atomization

“a finding aid”

Morris Canal Company photographs	Collection		
▶ Series 1: Prints, 1890-1935	Series		
Series 2: Stereocards, 1920-1940	Series	Mixed Materials	Box: 2
Series 3: Glass-plate negatives, circa 1890s	Series	Mixed Materials, Mixed Materials	Box: 3; Box: 4

One thing



Atomization

“a finding aid”

1 resource record

7 subjects

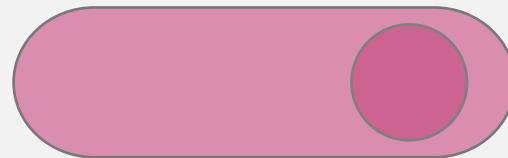
15 digital objects

3 agents

17 archival objects

3 top containers

Multiple things



Atomization

“a finding aid”

1 resource record

3 agents

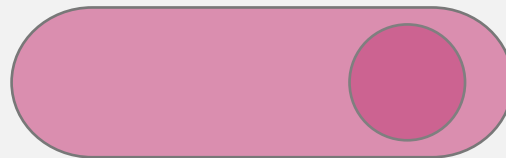
7 subjects

17 archival objects

15 digital objects

3 top containers

Multiple things



Evolution of the Finding Aid

The Morris Canal
Company Photographs

Series I: Prints

Box 1:

Folder 1.....1907
Folder 2.....1908
Folder 3.....1909
Folder 4.....1910
Folder 5.....1911
Folder 6.....1912
Folder 7.....1913

```
<archdesc level="collection">  
<did>  
  <repository>  
    <corpname>test</corpname>  
  </repository>  
  <unittitle>Morris Canal Company papers</unittitle>  
  <unitid>MSS.0001</unitid>  
  <physdesc altrender="whole">  
    <extent altrender="materialtype spaceoccupied">2.5 Linear Feet</  
extent>  
  </physdesc>  
  <unitdate normal="1880/1920" type="inclusive">1880-  
1920</unitdate>  
  <langmaterial>  
    <language langcode="eng" scriptcode="Latn">English</language>  
  </langmaterial>  
</did>
```



1 resource record

3 agents

7 subjects

17 archival objects

15 digital objects

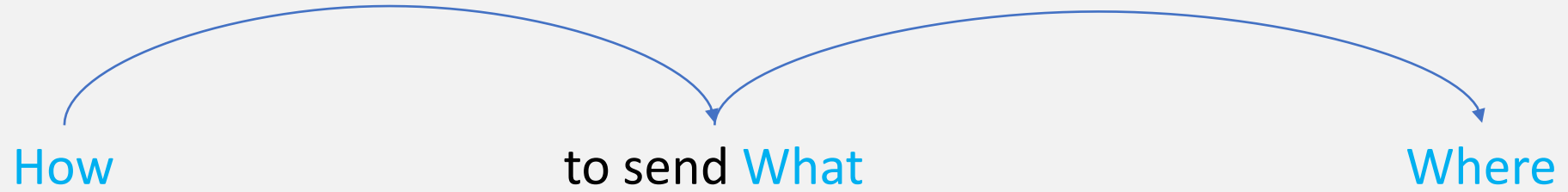
3 top containers

Typed/printed
Bound
On a shelf

Encoded
Rendered as PDF or HTML
On the web

Atomized and stored in tables in a SQL
database
Links between records maintain their
context
Display and export options are limitless

The Request-Response Cycle



Flipping this switch is a precursor to the **where**

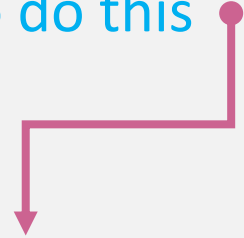
Endpoints

Unique URLs that represent an object or collection of objects



Endpoints

If you can train your mind to do this



1 resource record

3 agents

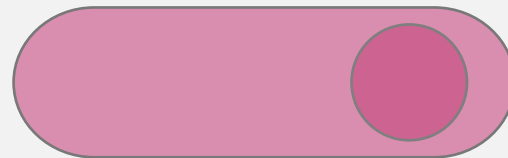
7 subjects

17 archival objects

15 digital objects

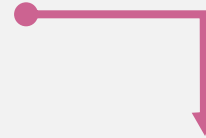
3 top containers

Multiple things



Endpoints

Then your next step is this



/resources/1

/agents/1
/agents/2
/agents/3

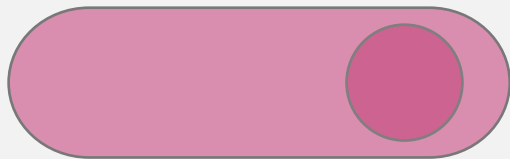
/subjects/1
/subjects/2
/subjects/3
/subjects/4
/subjects/5

/archival_objects/1
/archival_objects/2
/archival_objects/3
/archival_objects/4
/archival_objects/5
/archival_objects/6
/archival_objects/7

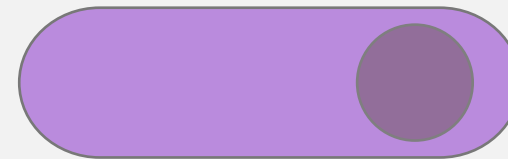
/digital_objects/1
/digital_objects/2
/digital_objects/3
/digital_objects/4
/digital_objects/5

/top_container/1
/top_container/2
/top_container/3

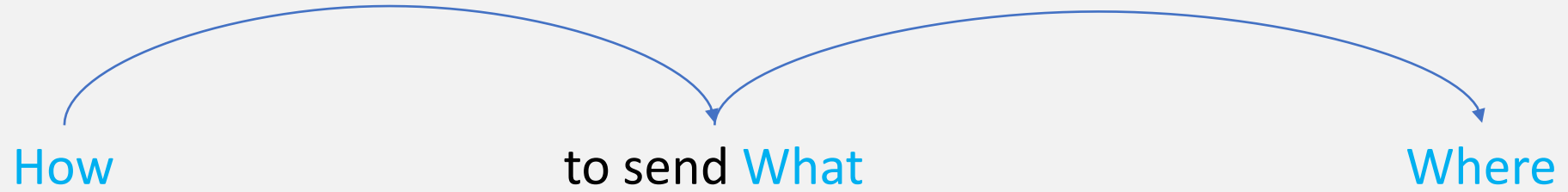
Multiple things



Endpoints



Endpoints



- /archival_objects/1
- /archival_objects/2
- /archival_objects/3
- /archival_objects/4
- /archival_objects/5
- /archival_objects/6
- /archival_objects/7



Endpoints are the **where**

Endpoints

Unique URLs that represent an object or collection of objects

http://localhost:8089/repositories/:repo_id/resources/:id

<http://localhost:8089/repositories/2/resources/101>

Protocol | Host (domain name) | Port

Repository inside ASpace

Resource inside that repository

In my institution's instance of ASpace

Inside the 2nd repository

The 101st resource



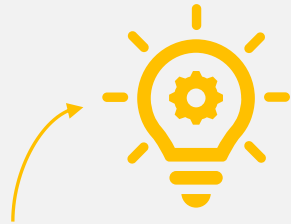
Endpoints

Unique URLs that represent an object or collection of objects

http://localhost:8089/repositories/:repo_id/resources/:id

http://localhost:8089/repositories/:repo_id/accessions/:id

http://localhost:8089/repositories/:repo_id/top_containers/:id



<http://localhost:8089/agents/people>

<http://localhost:8089/locations>

<http://localhost:8089/subjects>

Endpoints

Unique URLs that represent an object or collection of objects

`http://localhost:8089/repositories/:repo_id/resources?all_ids=true`

`http://localhost:8089/repositories/:repo_id/resources/:id/tree`

`http://localhost:8089/extent_calculator`

`http://localhost:8089/config/enumeration_values`

`http://localhost:8089 /:repo_id /jobs`

Endpoints

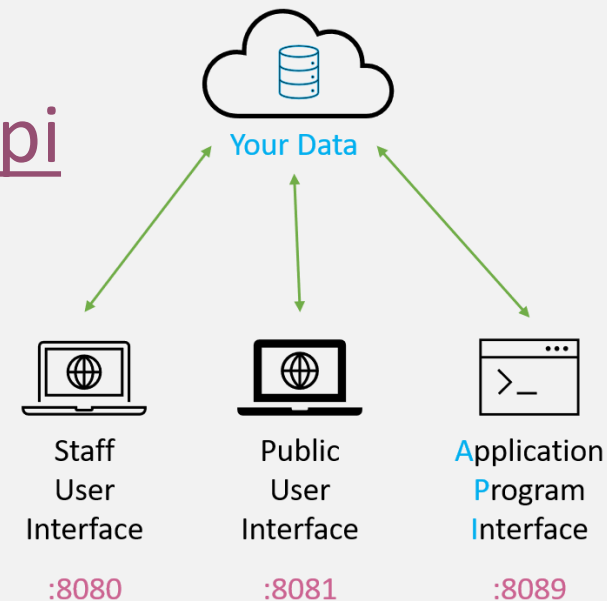
Pro-tip on a convention:

In documentation you will see the API referred to as **localhost:8089**

This is a placeholder for “insert your API URL here”

Here’s a real one: <http://sandbox.archivesspace.org/api>

What happens when I navigate there?



Endpoints

- Endpoints change!
- Mainly they get added
- But remember that **every update to AS might bring changes to endpoints**

Get a Resource tree

Endpoint

```
[ :GET ] /repositories/:repo_id/resources/:id/tree
```

Description

Get a Resource tree

Parameters

i This endpoint is deprecated, and may be removed from a future release of ArchivesSpace.

Call the `*/tree/{root_waypoint_node}` endpoints to traverse record trees. See `backend/app/model/large_tree.rb` for further information.

Carry out a merge request against Top Container records

Endpoint

```
[ :POST ] /merge_requests/top_container
```

This endpoint only applies to 2.8.0+
But the documentation does not tell you that

Demonstrations

How

to get What

from Where

We're going to start
with this

Any API client (Postman)
Scripts (Python 3)

Watch these as we go

Endpoints

JSON

Which is going to get
us some of this

(we'll come back to the presentation to discuss JSON)

Demonstrations

How

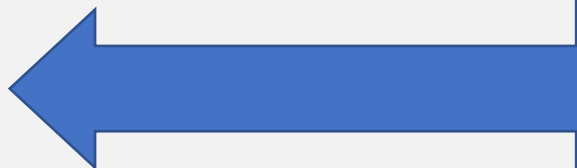


Any API client (Postman)



- GUI interface for working with APIs
- It's more powerful than I realize
- I use it for simple calls
- **Great for getting started**

Scripts (Python 3)



- The only practical way
- **Huge** barrier to entry for archivists
- Python3 near-universal in the AS community
- I'm using Jupyter Notebooks to show you Python scripts today

Demonstrations

How

<input type="checkbox"/>	Title	
<input type="checkbox"/>	API Collection	View
<input type="checkbox"/>	Morris Canal Company papers	View Edit

Whichever you use

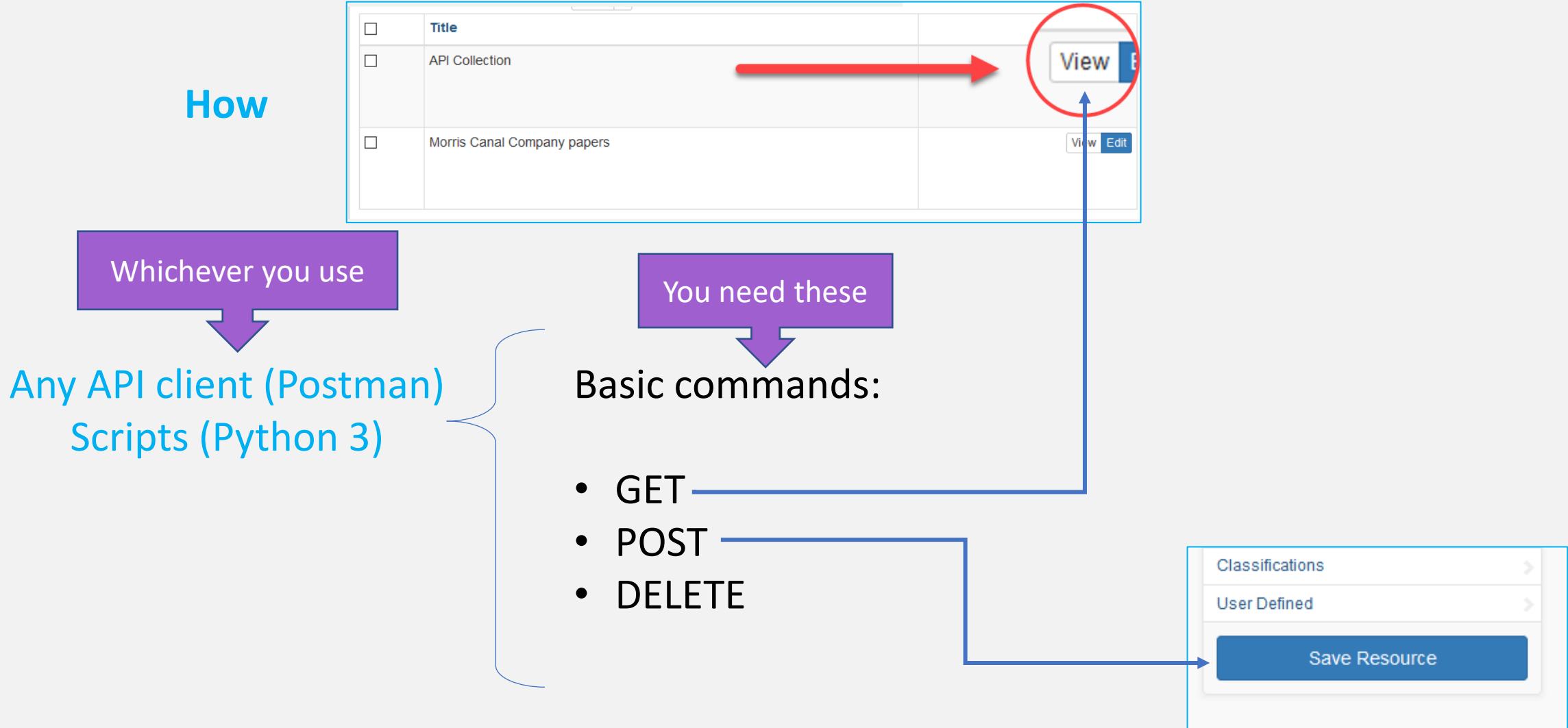
Any API client (Postman)
Scripts (Python 3)

You need these

Basic commands:

- GET
- POST
- DELETE

Classifications	>
User Defined	>
Save Resource	



Demonstration

What we've covered so far

- The API shows you the same data, different view
- That different view is available via a different route (endpoint)
- Working with the API is a conversation
- The first conversation is always authentication

This demo

- Introduce Postman, an API client
- Mirror two experiences:
 - Log in/authenticate
 - GET a record
 - Edit and POST a record back to ASpace

Javascript Object Notation

JSON

This is *not scary*.



Demonstrations

How

to get What

from Where

We're going to start
with this

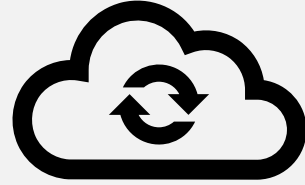
Any API client (Postman)
Scripts (Python 3)

Watch these as we go

Endpoints

JSON

Which is going to get
us some of this



- Data interchange format
 - How a lot of APIs talk to each other
- Human-readable
- Key-value pairs
 - “Key”: “Value”
- Has arrays

JSON

<XML>

```
<unittitle>Morris Canal Company papers</unittitle>
```

```
<element></element>
```



{JSON}

```
"Title": "Morris Canal Company papers"
```

```
"key": "value"
```

JSON

<XML>

```
<archdesc>
  <bioghist><p>The Morris Canal Banking Company was founded in 1824...</p></bioghist>
  <scopecontent><p>This collection consists of...</p></scopecontent>
</archdesc>
```

{JSON}

```
"Notes": [
  {
    "type": "bioghist",
    "content": "The Morris Canal Banking Company was founded in 1824..."
  },
  {
    "type": "scopecontent",
    "content": "This collection consists of..."
  }
]
```

And now.... The Big Leap



The answer
to all your
problems!



Big Leap

I can identify 19th
century
photographs?



**The answer
to all your
problems!**



What I **can't** do today

- Scripting fundamentals
- Python fundamentals
- Set up a Dev environment

What I **can** do today

- Focus on Aspace-specific:
 - Authentication
 - Linking
 - Example-walkthrough
- Suggest your **exact** next steps
 - Give you my [Playbook](#)
 - Give you some scripts

Big Leap



The answer to
some of your
problems!

You can
do it!

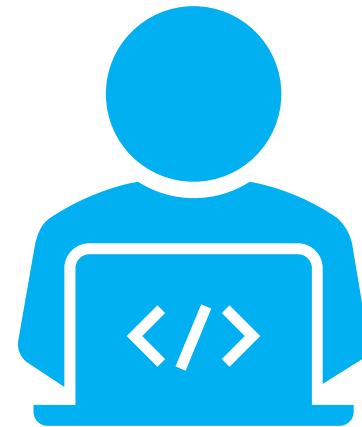
Not a
trap!

We
promise!



Scripting

Your biggest **hurdle**.



You may have watched this presentation already knowing that...

Scripting is the only practical way to use the API

This stopped me in my tracks for about three years.

Not what I signed up for.



Why do you need scripts?

- Because you can only do one thing at a time either in the interface or in the API
 - You can only hit one endpoint at a time
- We make computers do what we do, just faster
- A script can still only do one thing at a time.... **But really fast.**

How fast you say?

```
vaddoni2@MSEL-SPC32 ~/api-training  
$ python3 postContainerProfiles.py |
```

```
I
```

Why do you **need** scripts?

- So the *API itself* isn't a magical thing that makes all these awesome API projects ~~happen~~
- It's the **scripts** that make things happen, and the API just makes using scripts **possible**
- So in the end, we all need an **introduction to scripting** *and* an introduction to the API

Demonstrations

How

to get What

from Where

Now we're using
Python



Any API client (Postman)
Scripts (Python 3)

And we're still
watching these as we

go



Endpoints

JSON



Which is STILL going to
get us some of this

Scripts do what you do, just *much faster*

- Since my work focuses a lot on **data cleanup and data mapping**, that's what these demos lean toward
- If you're looking to create **system integrations**, I have no direct experience with that, but can probably talk my way through it

Demonstration

What we've covered so far

- The API shows you the same data, different view
- That different view is available via a different route (endpoint)
- Working with the API is a conversation
- The first conversation is always authentication

This demo

- Introduce Jupyter notebooks for demonstrating scripts
- Mirror our Postman experience:
 - Log in/authenticate
 - GET a record
 - Edit and POST a record back to ASpace

Pro-Tips

A few important reminders
and FYIs



Pro-Tip #1: There are Pusheen icons in PowerPoint!!



Session time is the same

- If you get logged out after an hour in the staff interface, same for the API
- You can change this in the config
- Re-auth might be handled by certain libraries

You need a *local ASpace account* to access the API

- You cannot authenticate to the API using your institution's authentication



Remember that your permissions still matter

- If you can't do it in the interface, using the endpoint for the same action will be no different
- The API documentation will not mention permissions
- `[GET] /update-feed`



Know your link directions

- Record linking is not bidirectional
- Test your linking assumptions before finalizing your project

Be careful of overwrites

- When posting content back to a pre-existing record, you must post everything
- Anything left out will be overwritten as blank



Some fields don't appear if empty

- Example: If you have a top container without a barcode, there won't be an empty barcode field in the JSON
- There just won't be a barcode field at all
- This is another reason to start your test in the interface



Never test against Production

- Do whatever it takes to NOT work directly in Production until you are ready

Always make backups

- Ask IT or your hosting provider for a backup immediately before undertaking an API project
- Alert your co-workers



Wait for the indexer

- If you make thousands of changes in a short time, AS will need to catch up
- Wait a few minutes/an hour or more if you don't see immediate results when you were sure you should
- Use Edit mode in the Staff interface for these kinds of checks (not View mode and not the PUI)



The API isn't your only solution

Python through the API

Get all archival objects and then get each AO and check the title and if it doesn't have a comma, continue the script but if it does have a comma trim the comma and replace the value and then post the entire record back in and check the status of the post and then move onto to the next AO.

SQL against the DB

```
UPDATE `archival_objects`  
SET `title` = TRIM(',', FROM `title`)  
WHERE `title` regexp ',,$';
```



The API isn't your only solution

You probably want the API

- If you're creating **new** data or links
- If you're changing data and the change relies on **archival context/the hierarchy**
 - "Add an access restrict note to any child of any child that is marked as restricted"
 - Flag any top container linked to an archival object at the series level

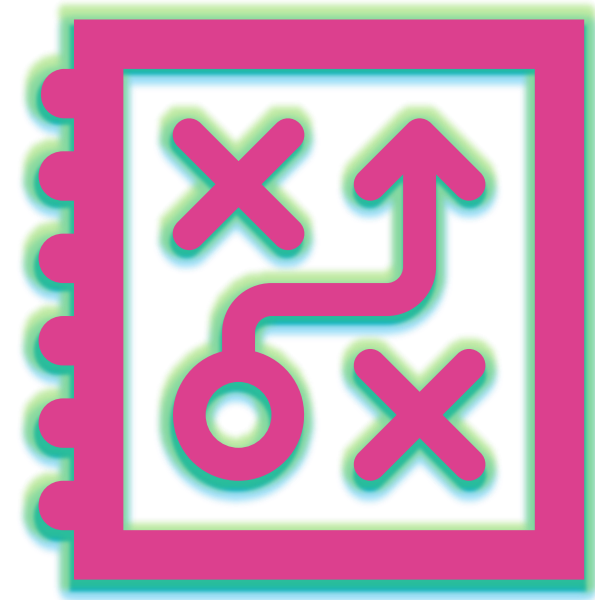
You can probably use SQL in the db

- If your change does **not** require the hierarchy
- If you want simple, custom **reports**
- For simple changes. What's simple? **If it only takes a few nouns and one verb to describe it:**
 - "Unpublish all digital objects"
 - "Remove all trailing commas"
 - "Find all ampersands"

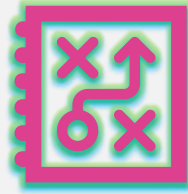


Now what?

This was great and all, but...



The API Playbook



After this presentation is over, you will receive my API Playbook

It is my 25-ish page recipe for getting started

It is based on my experience

Sometimes the playbook is a step-by-step guide

Sometimes it's a  boat-ton of YouTube links

It's the **order of events** and the **specificity** of the playbook that makes it **relevant to you**

I sincerely think that following this recipe will start you on this journey

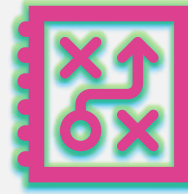
I would hand this to my 2016 self



There's NO WAY
I can do this

Go through the Stargate
and deliver this to your
younger self.

The API Playbook



Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

After this presentation is over, you will receive my API Playbook

It is my 25-ish page recipe for getting started

It is based on my experience

Sometimes the playbook is a step-by-step guide

Sometimes it's a  boat-ton of YouTube links

It's the **order of events** and the **specificity** of the playbook that makes it **relevant to you**

I sincerely think that following this recipe will start you on this journey

I would hand this to my 2016 self

The API Playbook

Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

1. Use a copy of your Production data. Ask the following to your IT department or hosting provider:

➤ Do/can we have a **sandbox**?

i.e. a separate copy of your Production data that you can play in

- Is the API open?
- What's the **URL**?

`http://localhost:8089`

Protocol | Host (domain name) | Port

The API Playbook

Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

Not ready to engage your IT department or hosting provider yet?

2. Download and run AS locally on your machine

- I'm running AS locally on Windows this very moment
- You don't need Linux, you don't need a server
- It will be blank
- But you can test all you want
- The API URL will be <http://localhost:8089>
- Instructions in Playbook



The API Playbook

Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

Not ready to engage your IT department or hosting provider yet?

3. Use the ASpace Sandbox API

- The API address is:
<http://sandbox.archivesspace.org/api/>
- It will get over-written
- But you can test all you want
- API URL in Playbook




The API Playbook

Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

Download **Postman**, a free API client

- I don't *think* you need admin privileges on your computer, but I'm not sure
- Use the Playbook to authenticate and GET your first record
- **Experiment. A lot.** 
 - Get all the major record types
 - Read the JSON
 - Explore arrays
 - Compare what you see in the interface to what you see in the JSON
 - Show your colleagues what you're learning

The API Playbook

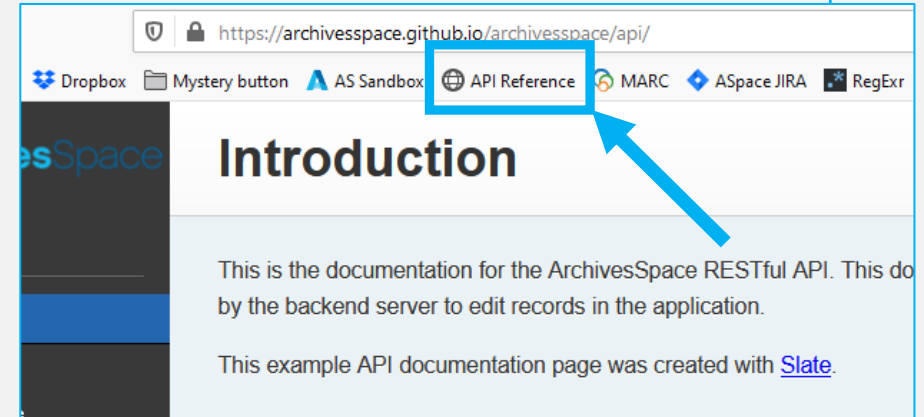
Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

Practice using endpoints

- Start with the [endpoints](#) for major record types, the ones you use all the time
 - Accessions
 - Resources
 - Subjects and Agents
 - Top containers
 - Locations
- Then move on to endpoints you don't recognize
 - It's okay if you can't figure some out
 - Even people who use the API have no idea sometimes
- Remember that the API documentation reflects the most recent version of Aspace, which might not be the version you're testing with



The API Playbook

Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

Acknowledge that this is a journey.

- You might not want to take on an entirely new career goal
- Or maybe you do
- Whichever it is, it will take time
- You will get frustrated and hit dead ends
- You might want structure where there is none
 - i.e. there isn't an 8-week "Python for Archivists using the Aspace API" course, you will have to cobble that together for yourself



The API Playbook

Get access to
an API for
testing

Get an API
client and
practice your
endpoints

Begin your
scripting
journey

Share it. Cultivate buy-in.

- This is real advice, buy-in is important
- Are there others in your organization that you can **learn with**?
 - Take classes together
 - Have meetups
 - Inevitably you will teach each other
- Even if you're solo, **share it**
 - Demonstrate using the API to your manager
 - Present about it at your next staff meeting

Managers:

Consider **funding** and **time** for Python classes for staff, and know that this is going to take awhile
Or, advocate for new relationships inside your organization
i.e. having an IT/archivists working group where there was none before, advocating for staff to have admin privileges on their machines, cultivating trust for archivists with growing tech skills

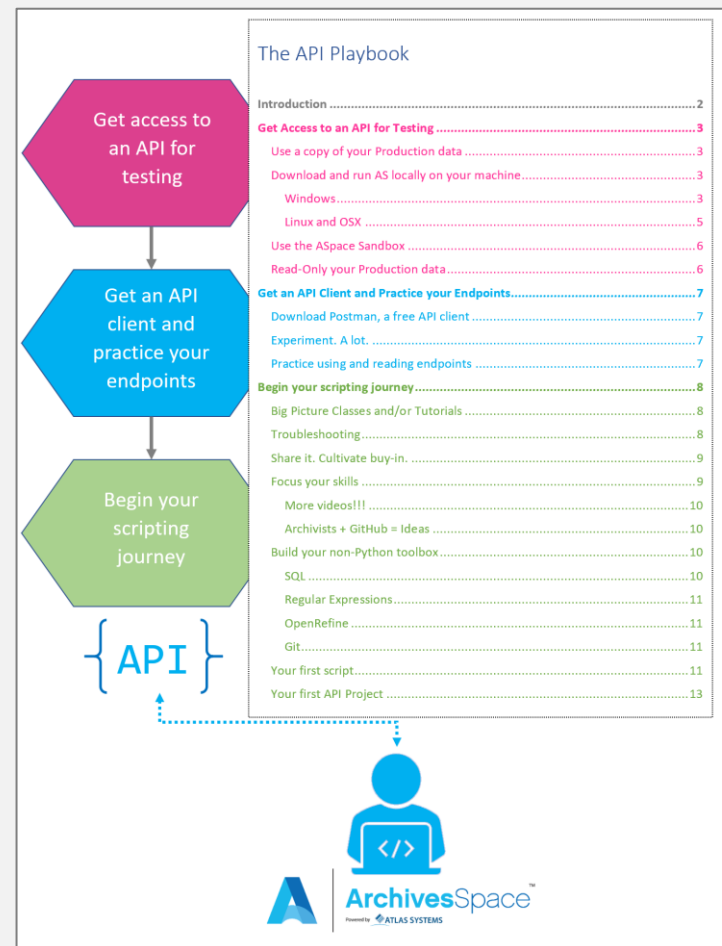
The API Playbook

Get access to an API for testing

Get an API client and practice your endpoints

Begin your scripting journey

- **Big Picture Classes and/or Tutorials**
- **Troubleshooting**
- **Share it. Cultivate buy-in.**
- **Focus your skills**
 - More videos!!!
 - Archivists + GitHub = Ideas
- **Build your non-Python toolbox**
 - SQL
 - Regular Expressions
 - OpenRefine
 - Git
- **Your first script**
- **Your first API Project**



End of Prepared Content!

Questions?

Improvisation?



Thanks to
Lora Woodford and Eric Hanson! #triad
Dumbledore's Army for support and camaraderie | Mark Czyk and Alicia Detelich for SQL revelations
Austin Schaffer, Dustin Stokes, and all my supportive colleagues at Atlas Systems